

ULUSOY UN SANAYİ VE TİCARET A.Ş

Announcement for Sales to the Account Owners

This announcement for sales to the account owners has been approved by the Capital Market Board on the date of 05.11.2014.

This announcement is related to the public offering of the nominal shares in the amount of 23.500.000 TL in nominal value, consisting of the 19.500.000 TL, which will be increased due to the increase of our corporation's issued capital from 65.000.000 TL to 84.500.000 TL, and the 4.000.000 TL belonging to Fahrettin Ulusoy.

However, approval of the prospectus and this announcement shall not be deemed to be acceptance of the accuracy of the information in said documents by the Board and also, cannot be regarded as a recommendation for capital market instruments. Additionally, the Board shall not have any discretionary power or authority to determine the price of the shares to be offered to the public.

Prospectus prepared for public offering of the nominal shares in the amount of 23.500.000 TL in nominal value, consisting of the 19.500.000 TL, which will be increased due to the increase of our corporation's issued capital from 65.000.000 TL to 84.500.000 TL, and the 4.000.000 TL belonging to shareholder Fahrettin Ulusoy has been approved by the Board on the date of 05.11.2014 and published on the web sites of our partnership and Şeker Yatırım Menkul Değerler A.Ş. as the intermediary firm for sales in public offering (www.ulusoyun.com.tr and www.sekeryatirim.com.tr) and on the Public Disclosure Platform (KAP) (kap.gov.tr) on the date of 07.11.2014. Also, they are available for examination in application locations. Investment decisions pertaining to the shares to be offered to the public should be taken as a result of evaluation of the prospectus as a whole.

1. INFORMATION REGARDING PUBLIC OFFERING OF SHARES

a) Period for Public Offering:

Shares with a nominal value 1,00 TL to be offered to the public shall be offered for sale for 3 business days between the dates of 12.11.2014 and 14.11.2014.

Nominal value of a share is 1,00 TL and will be offered for sale between 2.90 TL and 3.45 TL.

b) Application Method: It is provided in the section no.5.1.3 of the Capital Market Instrument Note.

c) Application Locations: It is provided in detail in the section no.5.1.3.2 of the Capital Market Instrument Note.

d) Method for Delivering the Shares: Method for delivering the shares is described in detail in the sections 5.1.3.2 and 5.1.8.

2. PERSONS TAKING THE RESPONSIBILITY OF SALES ANNOUNCEMENT TO THE ACCOUNT OWNERS

We declare within the framework of our legal responsibilities and authority that the information in this announcement for sales to the account owners under our responsibility is accurate and true and all reasonable attention has been paid in order to eliminate any deficiency that may cause changing of the meanings of the information in this announcement for sales to the account owners.

Exporter Authorized Person of Ulusoy Un Sanayi ve Ticaret A.Ş	Field of Responsibility:
Fahrettin ULUSOY Eren GÜNHAN ULUSOY Board Chairman CEO 02.11.2014	WHOLE ANNOUNCEMENT FOR SALES TO THE ACCOUNT OWNERS
Person who Performs Public Offering Fahrettin ULUSOY	Field of Responsibility:
Fahrettin ULUSOY Board Chairman 02.11.2014	WHOLE ANNOUNCEMENT FOR SALES TO THE ACCOUNT OWNERS
Trade Name of Authorized Body Performing Public Offering Şeker Yatırım Menkul Değerler A.Ş.	Field of Responsibility:
Kadir Tezeller Ramazan Öznacar Research Manager Vice General Manager 02.11.2014	WHOLE ANNOUNCEMENT FOR SALES TO THE ACCOUNT OWNERS