



Ulusoy Un San. ve Tic. A.Ş. Announcement

Date: 02.03.2015

From: Ulusoy Un San. ve Tic. A.Ş. Investor Relations

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Subject: About Acquisition of Affiliate Company

Date of the Board Decision Regarding Acquisition	02/02/2015
Title of Financial Fixed Asset Acquired	Uludağ Tarım Ürünleri Lisanslı Depoculuk Anonim Şirketi
Activity Field of Financial Fixed Asset Acquired	Agricultural products Licensed Warehousing
Capital Amount of Financial Fixed Asset Acquired	2.000.000,00 TL
Acquisition Method of Financial Fixed Asset	Over the counter - New Company Foundation
Completion/Possible Completion Date of the Procedure	27/02/2015
Acquisition Conditions	Capital Subscription and Advance Payment
Nominal value of the Shares Acquired	2.000.000,00 TL
Purchase prices of Per Share	1, 00 TL / Qty
Total Amount	2.000.000,00 TL
Proportion of Acquired Shares to the Capital of Financial Fixed Asset (%)	100%
Participation Rate in Financial Fixed Asset After Acquisition (%)	100%
Proportion of Voting Rights Owned after Acquisition to Total Voting Rights of Financial Fixed Asset %	100%
Proportion of Acquired Financial Fixed Asset to the Total Assets in the Final Financial Statement of the Partnership Disclosed to the Public %	0,4%
Effect of the Partnership on its Activities	Warehoused products will be certified electronically, these products will be purchased and sold with a certificate in electronic product purchase-sale stock markets and tax exemption will be obtained over the profit acquired by sale of such products
Whether the Obligation of Take Over Bids is arisen or not	No
If the Obligation of Take Over Bids is Arisen, whether the Application for Exemption should be Made or not	No
Name/Title of Seller/Transferor	Foundation of New Company
Nature of the Relationship between the Partnership and Seller/Transferor	100% Shareholder-Affiliate Company
Determination Method of the Value of Financial Fixed Asset	Capital Subscription over Nominal Capital
Whether Valuation Report is issued or not	Not evaluated. There is no obligation to issue Valuation Report.
If a valuation Report is not issued, what is the reason?	Legal entity of Financial Fixed Asset is a new corporation.
Amount Acquired following Valuation Report	-
If the transaction is not/will not be carried out in compliance with the results in the Valuation Report, what is the reason?	-

A decision has been given on making efforts to found a company titled Uludağ Tarım Ürünleri Lisanslı Depoculuk Anonim Şirketi with a total capital amount of 2.000.000,00 TL in accordance with the Board decision no. 2015/002, dated 02.02.2015 of our Company and an application was made to the General Directorate of Domestic Trade, Ministry of Customs and Trade on 16.02.2015 for this purpose. Ministry of Customs and Trade has given required approvals in accordance with the article no. 4 of Agricultural products Licensed warehousing Law no.5300 and the article no.333 of Turkish Commercial Code no.6102 and said company has been founded on the date of 27.02.2015 and Trade Registry Certificate indicating that said company has been registered to the Samsun Registry of Commerce has been delivered to us.

We hereby declare that the abovementioned explanations comply with the principles in Exceptional Cases Communiqué of the Capital Market Board in force, fully reflect the information sent to us in this respect, information complies with our books, records and documents and we have made every necessary effort in order to acquire the relevant information accurately and correctly and we will be responsible for these explanations.



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2.000.000,00 TL as founding capital of ULIDAŞ TARIM ÜRÜNLERİ LİSANSLI DEPOCULUK ANONİM ŞİRKETİ founded so as to engage in the works set forth in Licensed Warehousing law and the articles of association pertaining to preserving the agricultural products within the scope of the license in healthy conditions and warehousing the same for commercial purposes has been subscribed and fully paid in cash by Ulusoy Un Sanayi ve Ticaret Anonim Şirketi. Ulusoy Un Sanayi ve Ticaret Anonim Şirketi has been elected to be the first board member and Onur Demirkan is assigned to be the representative of the legal entity in accordance with the Board decision no. 2015/002, dated 02.02.2015 of our Company and the article no.7 of the articles of association of ULIDAŞ TARIM ÜRÜNLERİ LİSANSLI DEPOCULUK ANONİM ŞİRKETİ under the heading of Board of Directors and Term of Office

Products belonging to Ulusoy Un Sanayi ve Ticaret Anonim Şirketi (Agricultural Products within the scope of Licensed Warehousing) and to be warehoused in the storehouses of Ulidaş Tarım Ürünleri Lisanslı Depoculuk A.Ş. will be certified electronically and these products will be purchased and sold with a certificate in electronic product purchase-sale stock markets and tax exemption will be obtained over the profit acquired by sale of such products

Respectfully released to the public.

We hereby declare that the abovementioned explanations comply with the principles in Exceptional Cases Communiqué of the Capital Market Board in force, fully reflect the information sent to us in this respect, information complies with our books, records and documents and we have made every necessary effort in order to acquire the relevant information accurately and correctly and we will be responsible for these explanations.