



Ulusoy Un San. ve Tic. A.Ş. Announcement

Date: 22.06.2015

From: Ulusoy Un San. ve Tic. A.Ş. Investor Relations

Tel: 0 (362) 266 90 90 Fax: 0(362) 266 90 94

e-mail : yatirimci@ulusoyun.com.tr

Subject: About Sales of Real Estate Property by the Method of Sell and Lease Back

Nature of the Tangible Asset to be Sold	Factory Building and land
Location and Area of the Tangible Asset to be Sold	They have been provided in the attached board decision.
Date of the Board Decision pertaining to the Sale	20.04.2015
Total Sales Price	TL 24.000.000,00
Proportion of the Sales Price to the Paid-up Capital of the Partnership (%)	28,40%
Proportion of the Sales Price to the total assets in the Final Financial Statement of the Partnership Disclosed to the Public %	4,59%
Proportion of the Sales Price to the Net Value of Tangible Asset in the Final Financial Statement of the Partnership Disclosed to the Public %	48,82%
Sales Conditions	Sell and Lease back-Advance Payment
Date on which Transaction has been completed/to be completed	19.06.2015
Purpose of the Sales and its Effect on the Activities of the Partnership	Net Operating Capital will be increased and operating activities will be financed. Since said assets are leased back following the sales, transaction shall not create a negative effect on the activities of the company.
Amount of the Profit/Loss on Sale of Tangible Asset Acquired	-
If any, Method of Utilizing the Profit on Sale	It will be allocated to the Equity Capitals and used in financing operating activities.
Date of the Board Decision pertaining to the Method of Utilizing the Profit	None.
Other Party	Deniz Finansal Kiralama A.Ş.
Nature of the Relationship with the Other Party	Trade Relationship
Method of Determining the Value of Tangible Asset	Real Estate Valuation Report
Whether Valuation Report is issued or not	Issued.
If a valuation Report is not issued, what is the reason?	-
If a valuation Report is issued, amount acquired following Valuation Report	Total Value of Legal State: TL 11.750.000,00, Current State Value: TL 24.000.000,00
If the transaction is not/will not be carried out in compliance with the results in the Valuation Report, what is the reason?	It will be carried out in compliance with the results in the Valuation Report

Our Company has decided to sell and lease back the real estate properties as its owner set forth in the attached board decision to Deniz Finansal Kiralama Anonim Şirketi by the method of Sell and Lease Back in accordance with the values determined through Real Estate Property Valuation Report of the companies stated below. Following completion of all legal procedures, in accordance with the contract concluded with Deniz Finansal Kiralama A.Ş., deed transfer procedures will be completed on 19.06.2015.

Real Estate Property Valuation Report;

Real Estate Property Valuation Report no. 2015/186, dated 03.02.2015 of Harmoni Gayrimenkul Değerleme ve Danışmanlık Anonim Şirketi,
Real Estate Property Valuation Report no. KD-DB-7909, dated 09.02.2015 of Kare Gayrimenkul Değerleme Anonim Şirketi,
Said tangible asset have been sold to Deniz Finansal Kiralama Anonim Şirketi with the value of TL 24.000.000,00 based on the abovementioned reports and as provided in detail in the attached board decision and sales amount has been paid to our company in cash.

Respectfully released to the public.

We hereby declare that the abovementioned explanations comply with the principles in Exceptional Cases Communiqué of the Capital Market Board in force, fully reflect the information sent to us in this respect, information complies with our books, records and documents and we have made every necessary effort in order to acquire the relevant information accurately and correctly and we will be responsible for these explanations.