Ulusoy Un San. ve Tic. A.Ş. Announcement

Date: 27.07.2017

From: Ulusoy Un San. ve Tic. A.Ş. Investor Relations

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Subject: About the Expiry of Share Repurchase Program

Repurchase program was announced pursuant to the notification of the Capital Market Board dated 21.07.2016 and Resolution No. 2016/15 of our Board of Directors dated 26.07.2016 and "Repurchased Stocks Notification" of the Capital Market Board (II-22.1 Notification) and it was announced with Special Circumstances Disclosure on the same day as follows;

1. Elements of Repurchase Program;

a. Purpose of Repurchase: Elimination of inconsistencies in share transaction prices of our company due to extraordinary economic conditions

b. Implementation Period of Repurchase Program: 1 Year

c. Maximum Number of Shares to be Repurchased: 5.000.000 shares

d. Lower and Upper Price Limits: between 0,00 TL/per share and 5,00 TL/per share range

e.

Period	Lowest Price	Highest Price	Weighted Average Price
Annual	1,50 TL	2,10 TL	1,88 TL
Last 3 Months	1,50 TL	2,07 TL	1,83 TL

2. In the event of reaching maximum number of shares to be repurchased, ending the repurchase program without waiting for a period of 1 year,

3. Not to determine the principles of resale of shares in advance, due to the existing general economic uncertainties concerning the resale of repurchased shares,

4. Allocating maximum 25.000.000,00 TL for repurchase and covering this amount from the cash and cash equivalents of the company,

Furthermore;

5. Announcing the anticipation that the repurchase program to be conducted shall not have any adverse effect on the financial situation and operating results of our company

Repurchasing program indicated with the abovementioned resolution of the board of directors has expired.

3.445.108,00 TL resource was used in total at an average per share value of 1,71 TL during repurchasing.

Information on repurchasing of our shares is as follows.

- Maximum amount paid per share : 1,90 TL
- Average repurchase price per share : 1,71 TL
- Total Cost of Repurchase : 3.445.108,00 TL
- Total number of repurchased shares : 2.002.152 shares
- Proportion of repurchased shares in company equity : % 2,3694

We kindly disclose to the information of public.

We declare that our disclosure provided above complies with the principles indicated in the Special Circumstances Notification of the Capital Market Board, fully reflects the information received by us on these matters, and the information is in accordance with our books, records and documents, we made every endeavour to obtain the information concerning the matter fully and accurately, and we are responsible for this disclosures.