



Announcement of Ulusoy Un San. ve Tic. A.Ş.

Date : 28.02.2019

From : Ulusoy Un San. ve Tic. A.Ş. Investor Relations

Phone : 0 (362) 260 50 10 Fax : 0 (362) 266 90 94

e-mail : yatirimci@ulusoyun.com.tr

Subject : About Financial Fixed Assets Sales

| | |
|--|---|
| Date of Board Resolution regarding Sales | 4.02.2019 |
| Does the Board of Resolution regarding Sales contain the Majority of Independent Members' Approval? | Yes |
| Name of the Sold Financial Fixed Assets | SAMSUN TEKNOLOJİ GELİŞTİRME BÖLGESİ YÖNETİCİ ANONİM ŞİRKETİ |
| Activity Subject of the Sold Financial Fixed Assets | The works under the company articles of association under the scope of the technology development regions law numbered 4691 and operating the Samsun Technopark |
| Capital of Sold Financial Fixed Assets | 4.500.000,00 TL |
| Date on which the Transaction is Completed / to be Completed | 28.02.2019 |
| Sales Terms | In Cash |
| Nominal Amount of Sold Shares | 22.500,00 TL |
| Price of Each Share | 4.500,00 TL |
| Total Amount | 67.500,00 TL |
| Percentage of the Sold Shares against the Capital of Financial Fixes Assets (%) | 0.05 |
| Participation Rate of Financial Fixed Assets After Sale (%) | 0 |
| Percentage of the Voting Rights Owned After Sales against the Total Voting Rights of the Total Financial Fixed Assets (%) | 0 |
| Percentage of the Sold Financial Fixed Assets Partnership against the Total Assets in the Last Financial Statement Disclosed to Public (%) | 0.000184 |
| Percentage of the Transaction Value against the Revenue Amount generated According to the Last Annual Financial Tables (%) | 0.000099 |
| Effects of Partnership on Activities | No |
| Profit/Loss Amount as a result of Sales | 45.000,00 TL |
| How the Sales Profit, if any, to be Evaluated | To be included to the Company assets |
| Name/Title of Buyer | Fahrettin Ulusoy |
| Is the Counter Part a Related Party according to the CMB Regulations? | Yes |
| Relation of the Buyer with the Partnership | Shareholder |
| Date of Contract, if any, regarding the Transaction | |
| Determination Method of the Value of the Financial Fixed Assets | Approximate market price |

| | |
|--|--|
| Is an Evaluation Report Prepared? | Not prepared. |
| If an Evaluation Report is nor prepared, why? | The cost of report is approximate to the financial fixed assets cost |
| Date and Number, if an Evaluation Report is prepared | - |
| Title of the Evaluation Institution prepared the Evaluation Report | - |
| Amount generated as a Result of Evaluation Report | - |

Our Company board has made a resolution regarding the sales of the said financial fixed assets on 04.02.2019 and has applied to the board of Samsun Teknoloji Geliştirme Bölge Yönetici A.Ş. in the annex of the share transfer contract. Samsun Teknoloji Geliştirme Bölge Yönetici A.Ş. has informed us today of the board resolution dated 28.02.2019 regarding Samsun Teknoloji Geliştirme Bölge Yönetici A.Ş. accepted the relevant share transfer and this circumstance has been recorded in the shareholders' share ledger.

Respectfully announced to public.